

**City of Parker, Texas  
5700 E. Parker Road  
Parker, Texas 75002  
(972) 442-6811**

**Annual Debt Reporting  
As of 09/30/2018**



**City of Parker**  
**Debt Reporting - 09/30/18**

**Total Tax-Supported and Revenue Debt**

Total Authorized Debt	15,080,000.00
Total Principal of all outstanding debt obligations	10,610,000.00
Combined Principal and Interest required to pay all outstanding debt obligations on time and in full	14,427,314.92

**Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)**

Total authorized debt obligations secured by ad valorem taxation	5,180,775.00
Total Principal of all outstanding debt obligations secured by ad valorem taxation	2,842,145.00
Combined Principal and Interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	3,200,542.00

**Per Capita Total Debt secured by Ad Valorem Taxation (include combination tax and revenue obligations)**

Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount	1,123.81
Total Principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount	616.52
Combined Principal and Interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount	694.26
Population total used to calculate per capita figures	4,610
Source and year of data used to calculate per capita figures	2017 Estimate www.census.gov

**City of Parker**  
**Debt Reporting - 09/30/18**

	<b>2011 Refunding Bonds</b>	<b>2010 Refunding Bonds</b>	<b>2015 C/O</b>	<b>2018 C/O</b>
<b>Issued Amount</b>	5,725,000	1,795,000	1,485,000	6,075,000
<b>Spent Amount</b>	5,725,000	1,795,000	1,137,844	0
<b>Maturity Date</b>	2/15/2028	7/15/2019	2/15/2025	2/15/2038
<b>Stated Purpose</b>	Refunding of G/O & C/O from 2008 - McCreary Road, Waterlines, Water Tower	Refunding of 2008 G/O used for the Public Safety Building	Construction and Improvement to City Streets	Construction and Improvement to City's Water and Sewer System
<b>Current Credit Rating - S &amp; P Global</b>	AA+	AA+	AA+	AA+

	<b>2011 Refunding Bonds</b>	<b>2010 Refunding Bonds</b>	<b>2015 C/O</b>	<b>2018 C/O</b>
<b>Issuer</b>	<b>Regions Bank</b>	<b>Regions Bank</b>	<b>TIB Bank</b>	<b>UMB Bank</b>
<b>Outstanding Principal Balance</b>	3,285,000	180,000	1,070,000	6,075,000
<b>Outstanding Principal and Interest to pay in full</b>	3,818,399	186,300	1,150,047	9,272,569